ACRES & WATTS:

CONSIDERING SCALE & RENEWABLE ENERGY

DRAFT

for discussion on July 14, 2010

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- * Consultant to Resources Legacy Fund& Energy Foundation

INVESTING IN RENEWABLE ENERGY

- Health & safety
- Job creation
- Energy from <u>free</u> raw materials
- National security
- Protect biodiversity by limiting climate change



 Prevent the worst effects of climate change

GREENHOUSE GASES (GHGs) & TEMPERATURE

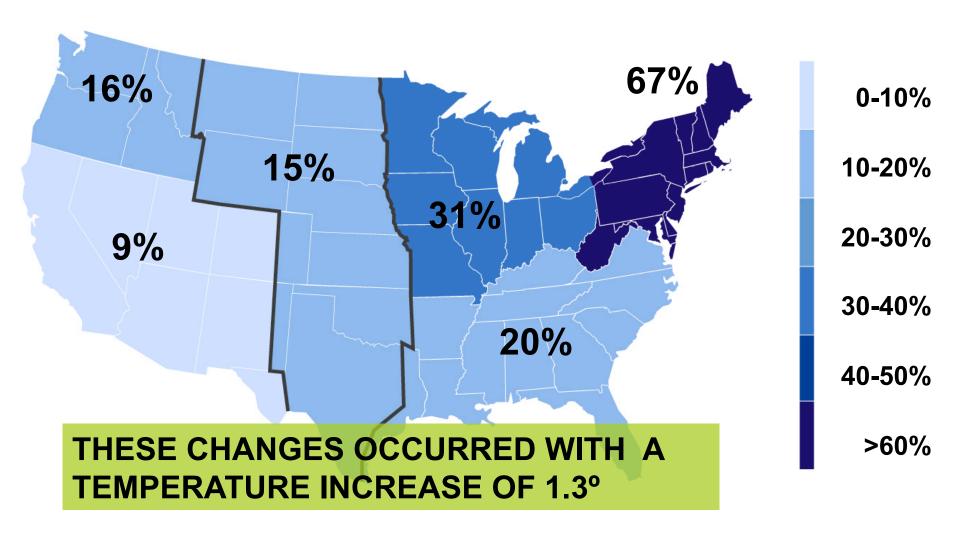
SOURCE FOR PROJECTIONS: IPCC FOURTH ASSESSMENT

- Before industrialization, atmospheric carbon was roughly 250 ppm
- Today, carbon is at roughly 400, and temps have increased 1.3°F
- Some degree of additional increase cannot be avoided

^{*} Temps represent middle of IPCC Fourth Assessment 5-95% projections

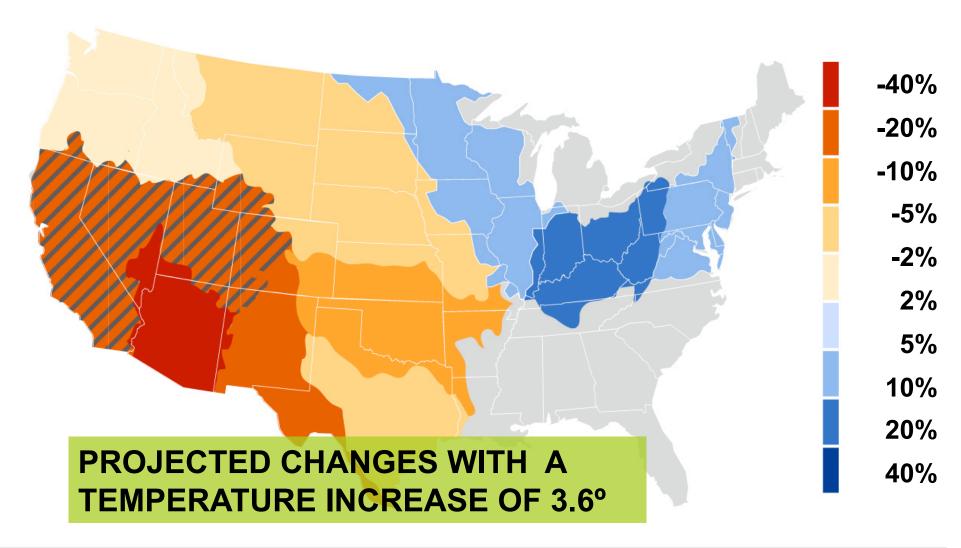
PAST CHANGES IN HEAVY PRECIPITATION EVENTS

Comparison: 1958 to 2007



PROJECTED CHANGES IN RUNOFF

Projected changes in median runoff for 2041-2060. Baseline:1901-1970



GREENHOUSE GASES (GHGs) & TEMPERATURE

SOURCE FOR PROJECTIONS: IPCC FOURTH ASSESSMENT

- Before industrialization, atmospheric carbon was roughly 250 ppm
- Today, carbon is at roughly 400, and temps have increased 1.3°F
- If carbon stabilizes at 450, temps* are likely to increase a total of 3.6°F (2°C)
- If carbon stabilizes at 550, temps* are likely to increase a total of 5.4°F
- If carbon stabilizes at 650, temps* are likely to increase a total of 7°F

^{*} Temps represent middle of IPCC Fourth Assessment 5-95% projections

McKINSEY & COMPANY: PATHWAYS TO A LOW-CARBON ECONOMY

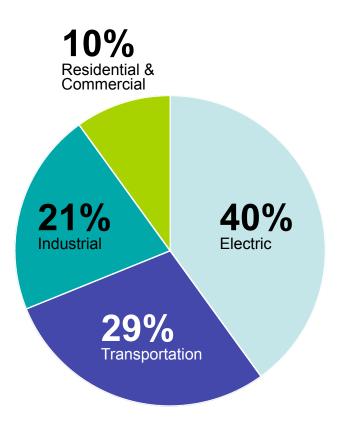
- "A 10-year delay in taking abatement action would make it virtually impossible to keep global warming below 2 degrees Celsius."
- "Our model shows that if global abatement action were to start in 2020 instead of 2010, it would be challenging to achieve even a 550 ppm stabilization path."

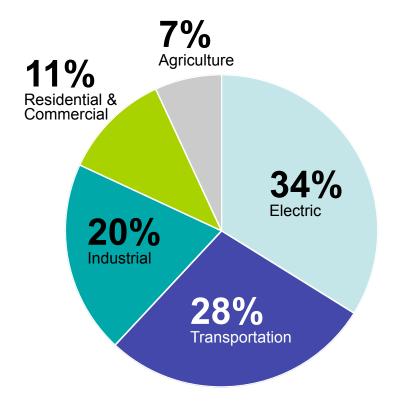
U.S. ENERGY CONSUMPTION

(by sector, 2007)

U.S. CARBON EMISIONS

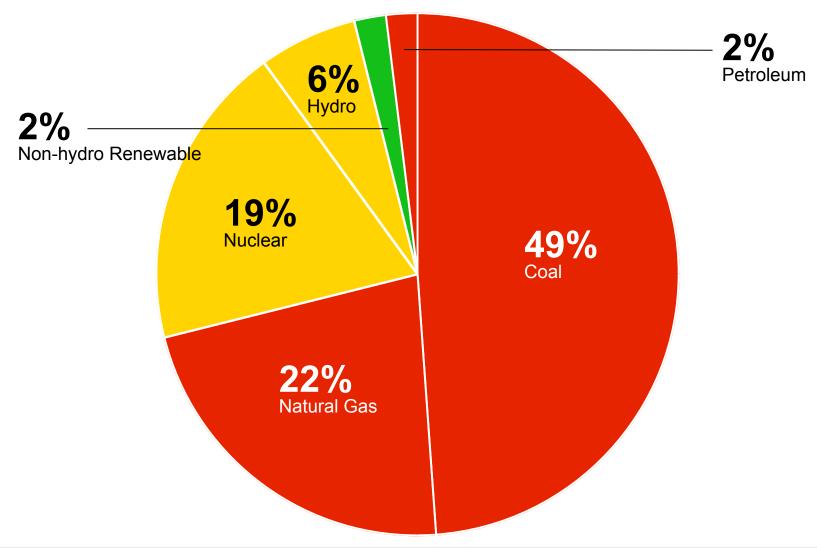
(by sector, 2007)





U.S. NET ELECTRICITY GENERATION

(by energy sector, 2007)



NATIONAL ENERGY & CLIMATE SCENARIOS

Repower America (Al Gore)

- 100% clean electricity by 2020
- Retain, but don't expand, existing hydro and nuclear
- Use solar and wind power to replace all electricity from coal and natural gas – achieving carbon-free electricity

Union of Concerned Scientists

- 33% savings from efficiency
- Heavy investments in renewable energy
- Cuts U.S. emissions from 2005 levels by 26% by 2020
- Cuts U.S. emissions from 2005 levels by 56% by 2030

NATIONAL ENERGY & CLIMATE SCENARIOS

Google Clean Energy 2030

- Eliminate all electricity from coal, use 50% less natural gas
- Begin converting transport fleet to plug-in hybrids
- Cuts U.S. emissions from current levels by 41% by 2030

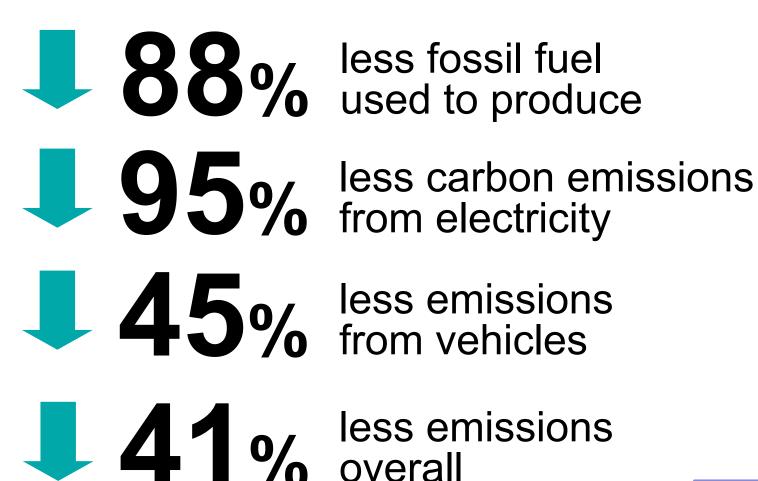
McKinsey & Company

- Stress efficiency &lifestyle changes; note cost effectiveness
- Stress the need for a diversified approach
- Cuts U.S. emissions from 2007 levels by 30% by 2030

Pickens Plan

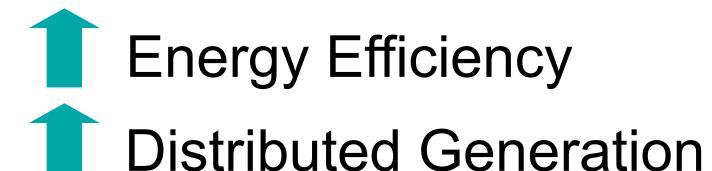
- 22% of US electricity from wind power by 2020
- US DOE Wind Energy Study
 - 300 GW (20% of projected demand) by 2030

WHAT IT ACHIEVES





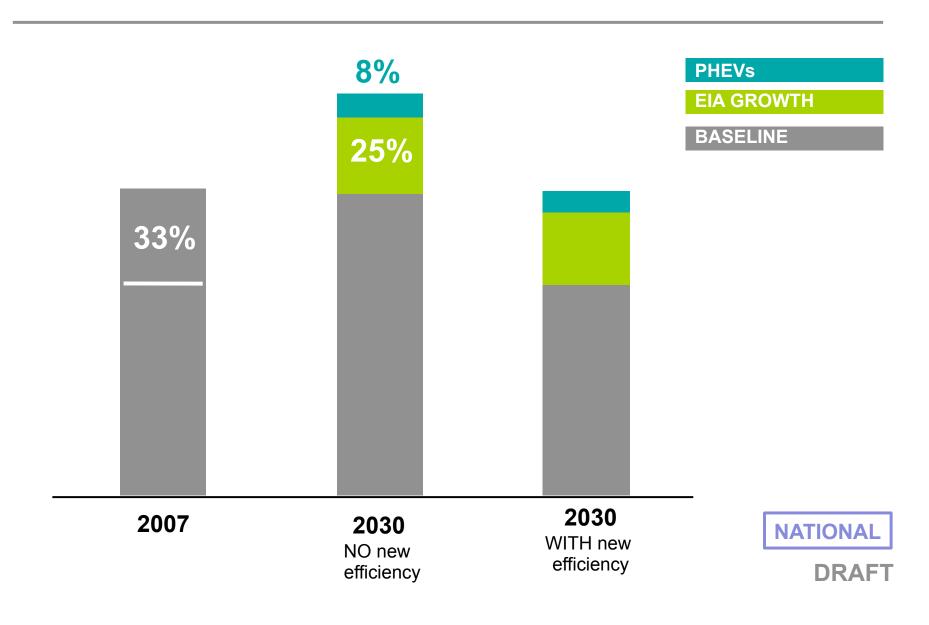
WHAT IT <u>REQUIRES</u>:



- Plug-in HEVs in 2030
 - 90% of new cars in 2030
 - 41% of overall fleet
- Use renewable energy to:
 - Replace all coal
 - Replace half natural gas



INVESTING IN EFFICIENCY



170 GW of Distributed Generation solar PV:



of projected electricity demand for 2030

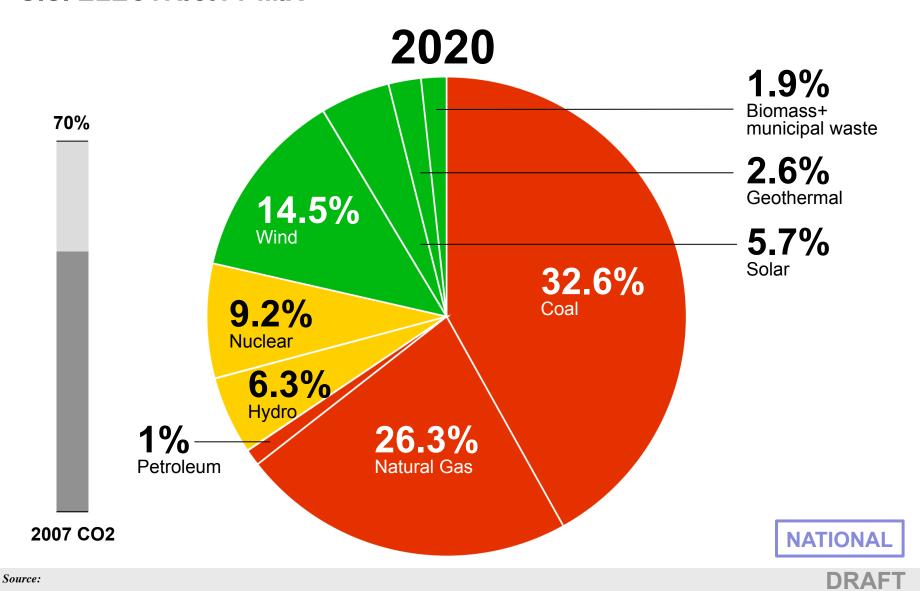
170 GW of Distributed Generation solar PV:

of residential rooftops – for the entire U.S.

is the highest current concentration of rooftop PV for a single U.S. city

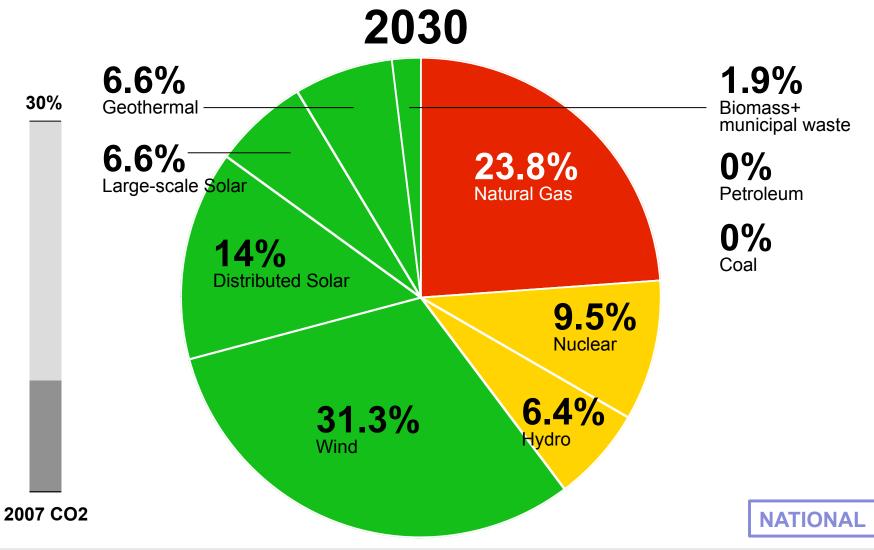
GOOGLE 2030

U.S. ELECTRICITY MIX



GOOGLE 2030

U.S. ELECTRICITY MIX



Source:

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UTILITY SCALE RENEWABLES

GOALS:
(In addition to 170 GW from distributed generation)

300 GW

WIND

80 GW

OFFSHORE WIND

80 GW

LARGE-SCALE SOLAR POWER

65 GW

ENHANCED GEOTHERMAL

15 GW

CONVENTIONAL GEOTHERMAL

*328 GW is current coal plant capacity

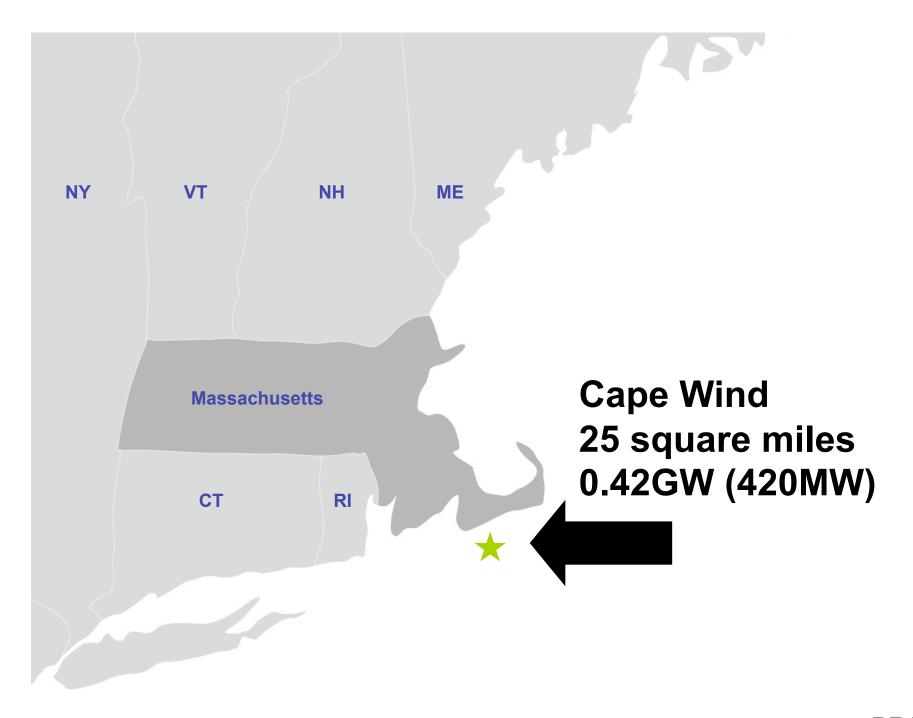
540 GW

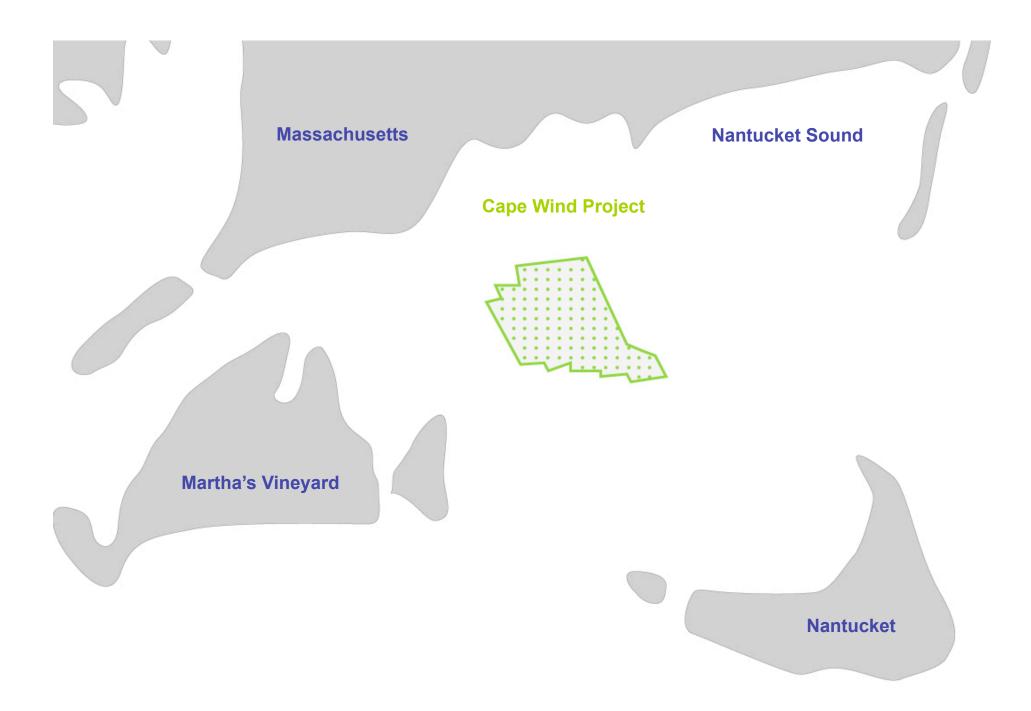
UTILITY-SCALE RENEWABLE

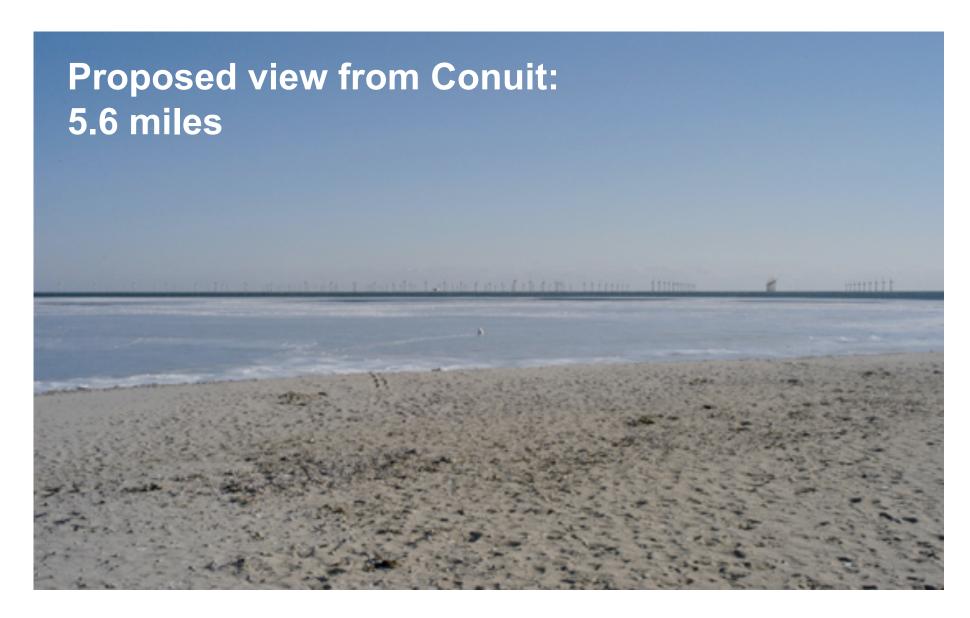
CONSIDERING SCALE:

80 GW

SAMPLE NATIONAL TARGET
OFFSHORE WIND

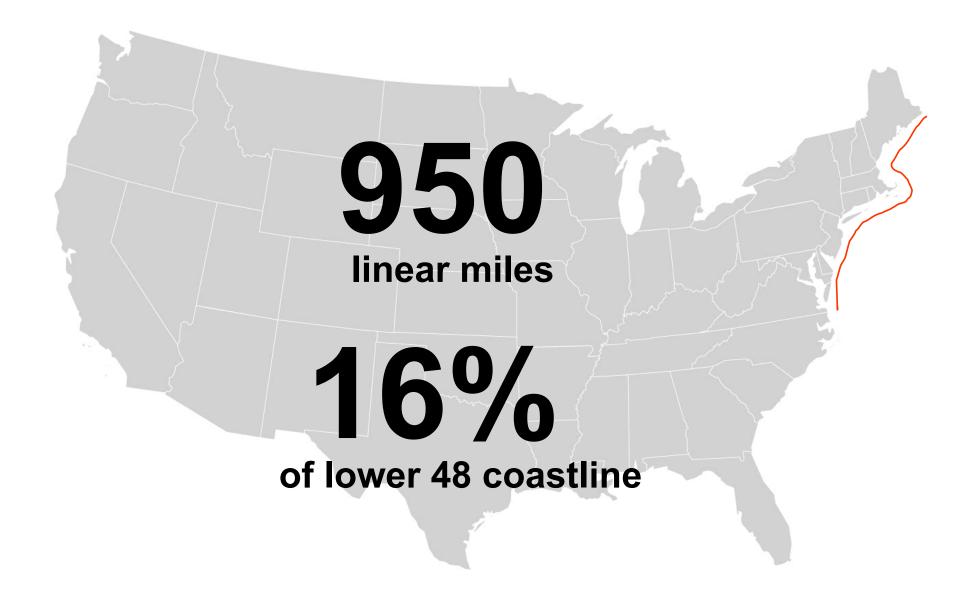






190 @ .42GW WIND FARMS CAPACITY

80 GIGAWATTS





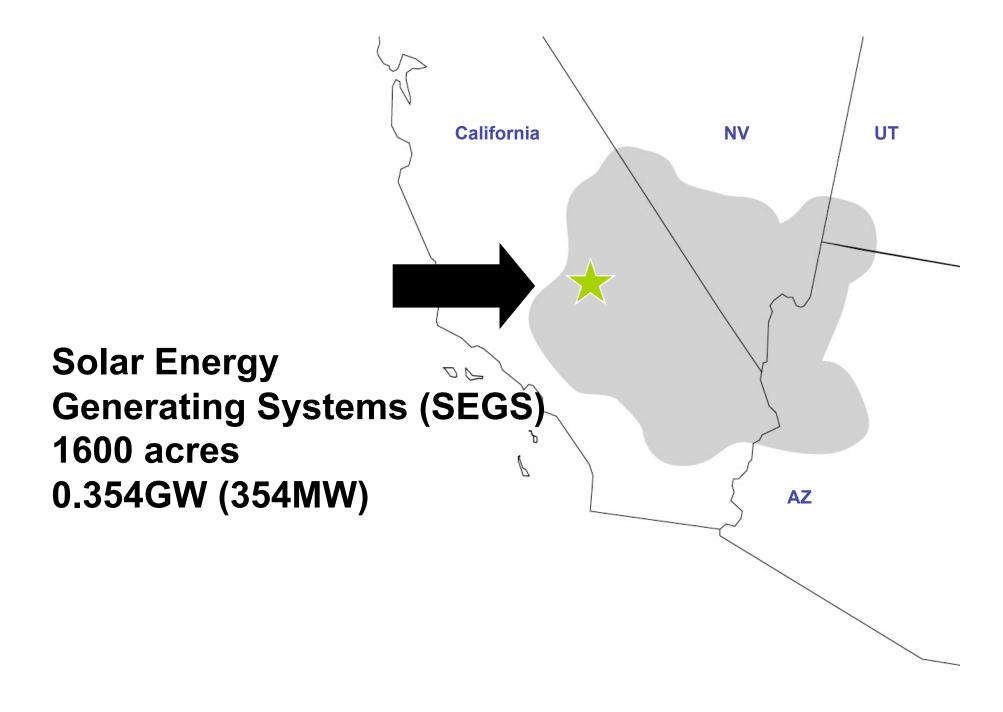
May 2 closure: 6,800 square miles

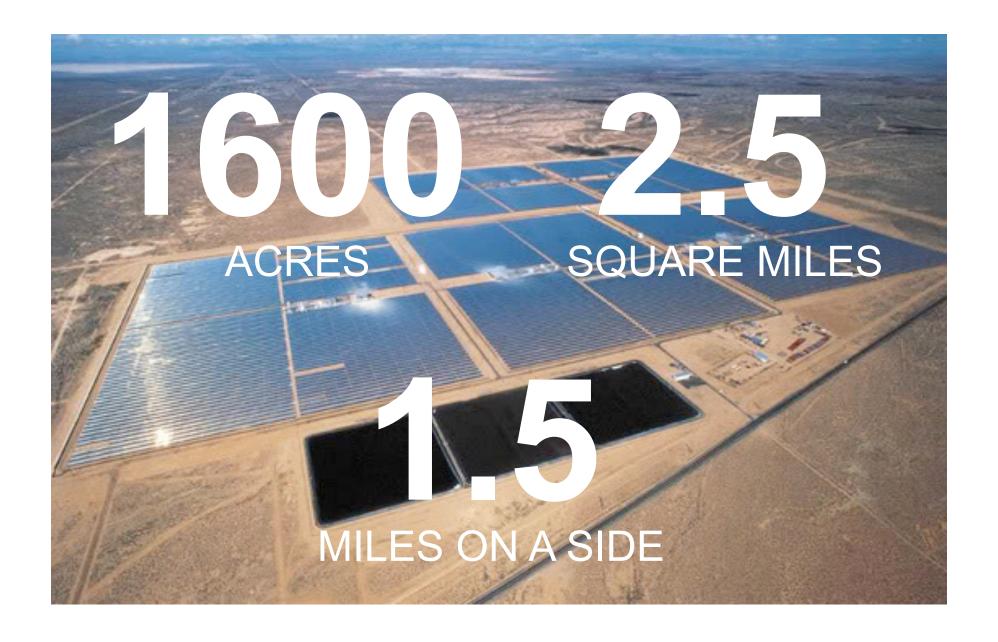
June 2 closure: 88,502 square miles

CONSIDERING SCALE:

80 GW

SAMPLE NATIONAL TARGET LARGE-SCALE SOLAR







INDIVIDUAL SITE

PLANT (Technology)	GW	ACRES
Nevada Solar 1 (Troughs)	.075	400
SEGS (Troughs)	.354	1,600
Ivanpah (Solar towers)	.392	3,500
AV Solar (PV array)	.230	2,100

NATIONAL

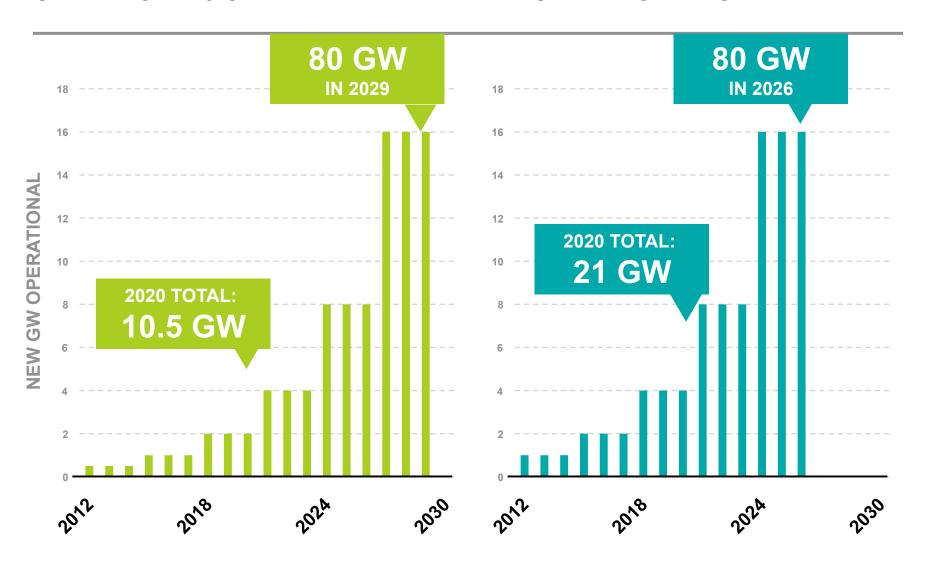
INDIVIDUAL SITE SITES TO REACH 80 GW

PLANT (Technology)	GW	ACRES	# OF SITES	# OF ACRES
Nevada Solar 1 (Troughs)	.075	400	1,065	426,000
SEGS (Troughs)	.354	1,600	225	360,000
Ivanpah (Solar towers)	.392	3,500	204	714,000
AV Solar (PV array)	.230	2,100	347	729,000
Average*				500,000

NATIONAL

ANNUAL GW INCREASE, DOUBLED EVERY 3 YEARS, STARTING AT .5 GW

ANNUAL GW INCREASE, DOUBLED EVERY 3 YEARS, STARTING AT 1 GW



CONSIDERING SCALE:

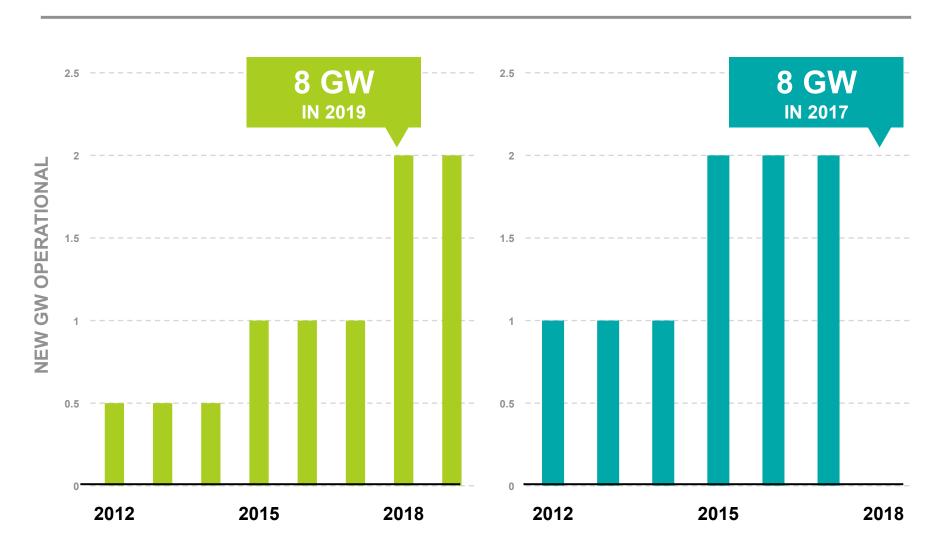
8 GW

SAMPLE CALIFORNIA DESERT TARGET LARGE-SCALE SOLAR

50,000 ACRES?

ANNUAL GW INCREASE, DOUBLED EVERY 3 YEARS, STARTING AT .5 GW

ANNUAL GW INCREASE, DOUBLED EVERY 3 YEARS, STARTING AT 1 GW



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CONSIDERING SCALE:

WHEN RAINFALL CHANGES

40% Los Angeles would have the rainfall of San Francisco

Portland would have the rainfall of San Antonio

40% San Francisco would have the rainfall of Tucson

GENERAL GORDON R. SULLIVAN (RET.) FORMER CHIEF OF STAFF, U.S. ARMY

ON ACTING WITH INCOMPLETE INFORMATION:

We seem to be standing by and, frankly, asking for perfectness in science. People... want to know the climate science projections with 100 percent certainty. Well, we know a great deal, and even with that, there is still uncertainty. But the trend line is very clear.

We never have 100 percent certainty. We never have it. If you wait until you have 100 percent certainty, something bad is going to happen on the battlefield. That's something we know. You have to act with incomplete information.

CONSIDERING SCALE:

MULTIPLE FUTURES

What is your GW target? Why?

What is your timeline for hitting that target? Why?

Is your focus on California's 33% target? Are you considering additional goals? Why or why not?

What is your strategy for working with incomplete information?

With climate change, does "somewhere else" exist?

Extra Slides

500,000 Acres of CSP:

All in one place, it would take 3% of the Mojave Desert

One-third of it Would take 1% of the Mojave Desert

All of it would take less than half a percent of the 4 largest US deserts

NATIONAL

500,000 Acres of CSP:

All III one place, would take 3% of the Mojave Deser the Mojave Desert

One-third of it would take 1% of the Mojave Desert

All of it would take less than half a percent of the 4 largest US deserts

Other desert impacts:

Great Basin under best IPCC scenario 5% less rainfall in best IPCC scenario

15% less rainfall in the Great Basin under mid-range scenario

50% of bird, mammal & butterfly species the Chihuahua Design in danger of being & butterfly species in the Chihuahua Desert replaced by 2055

NATIONAL

50,000 Acres of CSP:

of the military lands in the CA desert.

It would be 1.5%

Other desert impacts:

15% of the desert tortoises transported from Ft. Irwin were killed by coyotes.

CALIFORNIA